

Global Corporate Trust

Corporate and municipal services

Municipal bond offerings are an important element to the growth and future of communities. Not only will our knowledgeable team of experts help ensure the successful execution of your transaction, but we will also provide guidance to help you achieve your long-term goals. Our commitment to the corporate trust industry spans nearly 100 years, and is demonstrated by our continued expansion through numerous acquisitions over the past 25 years.

Core service offerings

From the simplest to the most complex structures, we support a vast array of financing options. Along with our trustee expertise, we can serve in the following roles:

Fiscal agent

Registrar

Paying agent

Calculation agent

Escrow agent

Tender agent

Dissemination agent

Collateral custodian

Specialized product expertise

Whether your offering is for a municipality, health care facility, higher education or nonprofit institution, our proactive approach allows us to anticipate issues, resolve challenges and help keep your transaction moving forward.



Business overview

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- *More than 2,000 global employees*
- *\$5.07 trillion assets under administration*
- *141,437 issuances*
- *32,774 bondholders*
- *10,881,448 collateral files*
- *53 domestic and 3 international offices*



Awards

Ranked No. 1 Municipal Trustee

– SDC, Thomson Financial, December 2018

Ranked No. 2 National Corporate Trustee

– SDC, Thomson Financial, December 2018

*One of the World's Most Ethical Companies®
for the fifth consecutive year*

– Ethisphere Institute, February 2019

Our commitment

The foundation of our business model is supported by the strength and stability of the fifth largest commercial bank in the United States. We are committed to the corporate trust marketplace and our culture is centered on ethical business practices. Over the past 25 years we have completed 21 strategic corporate trust acquisitions, demonstrating our dedication to serving issuers throughout the global market.

With the resources, expertise and financial strength that few in the industry can match, we strive to deliver service that exceeds our clients' expectations. Our customers work with a dedicated contact, who is supported by a global staff of more than 2,000 corporate trust professionals, to provide a customized, seamless servicing solution.

We continuously invest in our products and services to improve the customer experience, using client input as the roadmap for future developments. As an industry leader, we actively work to anticipate new trends and requirements to deliver efficient solutions.

About our services

Our global corporate trust team offers expert guidance and flexible solutions to private and public companies, government and tax-exempt entities, and financial institutions. This team and our fund services and custody teams compose our Investment Services division, which in total, holds more than \$6.6 trillion in assets under custody and administration. We operate a network of more than 4,500 employees in more than 100 offices across the U.S. and Europe to fully support your unique local, national and international needs. Grounded on the highest ethical standards, we partner with you to provide reliable and responsive corporate trust, custody and fund services tailored to our diverse client base. For more information about our comprehensive investment services offerings, visit us at usbank.com/investmentservices.



Contact

Contact us today to partner with a business development officer committed to helping you develop your strategy for success.

usbank.com/corporatetrust



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