

Global Corporate Trust

CLO and loan administration services

Our expertise in the bank loan and securitization markets is combined with innovative technology solutions to deliver comprehensive trustee, administration and agency services. We are the largest provider of CLO trustee services in the United States and Europe and have a proven history of financial strength and stability. You can depend on our partnership to provide dedicated service that meets your evolving business needs.

Core service offerings

We are committed to helping you achieve your business goals. Our experts work with you to create a customized service offering to fit your unique needs, including:

Trustee	Middle and back office outsourcing
Custodian	Paying agent
Collateral agent	Registrar
Loan administration	Financial statement preparation
Loan closing	
Loan agency	

Innovative technology solutions

With advanced technology and responsive, one-to-one service, we provide access to the data you need to make business decisions. Our interactive portal, Pivot, offers real-time views into daily cash, holdings and compliance test information. Pivot is supported by customized daily cash files and a flexible CDO Suite system to deliver accurate and efficient results.



Business overview

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- *More than 2,000 global employees*
- *\$5.47 trillion AUA*
- *146,822 issuances*
- *30,956 bondholders*
- *11,022,616 collateral files*
- *50 domestic and 3 international offices*



Awards

Ranked No. 1 Global CDO Trustee

– Asset-Backed Alert, December 2019

One of the World's Most Ethical Companies® for the fifth consecutive year

– Ethisphere Institute, February 2019

One of the World's Most Admired Companies for the 10th consecutive year

– Fortune, January 2020

Our commitment

You deserve to do business with someone you can trust. With trust, custody and investment services experience dating back more than a century, we'll serve as your unwavering partner – strong, stable and here to stay.

Grounded in ethical business practices and a deep commitment to the corporate trust marketplace, we continuously invest in the products, technology and expertise to improve your experience. Over the past 25 years, we've completed 23 strategic corporate trust acquisitions, solidifying our industry leadership and global reputation.

Your success is our highest priority. As the fifth largest commercial bank in the United States, all our resources, expertise and capabilities converge around meeting your unique needs. You'll work with a dedicated contact – backed by a global staff of more than 2,000 corporate trust professionals – to ensure a customized, seamless solution.

About our services

Our global corporate trust team offers expert guidance and flexible solutions to private and public companies, government and tax-exempt entities, and financial institutions. This team along with our fund services and custody teams compose our Investment Services division, which holds more than \$7.2 trillion in assets under custody and administration. We operate a network of more than 4,500 employees in more than 100 offices across the U.S. and Europe to fully support your unique local, national and international needs. Grounded on the highest ethical standards, we partner with you to provide reliable and responsive corporate trust, custody and fund services tailored to our diverse client base. For more information about our comprehensive investment services offerings, visit us at usbank.com/investmentservices.



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