

Global Corporate Trust

Global structured finance

In a world of complex financial transactions, it is important to find a financially sound and reliable partner who understands and responds to your needs. Our highly experienced global structured finance professionals are dedicated to supporting your business requirements. With a single point of contact, we will partner with you during the issuance process and throughout the ongoing administration of your transactions.

Suite of services offered

As one of the largest global providers of structured finance corporate trust services, our support includes:

Trustee, registrar and paying agent	Delaware trustee
Document custodian	Legal title and titling trustee
Collateral agent	Securities intermediary
Securities administrator	Account bank
Tax administrator	Verification agent
Backup servicer	Calculation agent

Asset expertise

Our specialists collaborate with named transaction parties, including originators, depositors and servicers across a variety of asset classes, including:

Agency REMIC MBS	Resecuritizations
Agricultural loans	Shipping containers
Auto loans and leases	Small business administration loans
Commercial and residential mortgages	Solar loans and leases
Credit card receivables	Structured settlements
Equipment loans and leases	Tax liens
Fleet leases	Timeshare loans
PACE bonds	

Business overview

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More than 2,000 global employees

- *\$5.47 trillion AUA*
- *146,822 issuances*
- *30,956 bondholders*
- *11,022,616 collateral files*
- *50 domestic and 3 international offices*

Awards

Ranked No. 1 U.S. ABS/MBS Trustee
– *Asset-Backed Alert, December 2019*

One of the World's Most Ethical Companies® for the fifth consecutive year
– *Ethisphere Institute, February 2019*

One of the World's Most Admired Companies for the 10th consecutive year
– *Fortune, January 2020*

Our commitment

You deserve to do business with someone you can trust. With trust, custody and investment services experience dating back more than a century, we'll serve as your unwavering partner – strong, stable and here to stay.

Grounded in ethical business practices and a deep commitment to the corporate trust marketplace, we continuously invest in the products, technology and expertise to improve your experience. Over the past 25 years, we've completed 23 strategic corporate trust acquisitions, solidifying our industry leadership and global reputation.

Your success is our highest priority. As the fifth largest commercial bank in the United States, all our resources, expertise and capabilities converge around meeting your unique needs. You'll work with a dedicated contact – backed by a global staff of more than 2,000 corporate trust professionals – to ensure a customized, seamless solution.

About our services

Our global corporate trust team offers expert guidance and flexible solutions to private and public companies, government and tax-exempt entities, and financial institutions. This team along with our fund services and custody teams comprise our Investment Services division, which holds more than \$7.2 trillion in assets under custody and administration. We operate a network of nearly 4,500 employees in more than 100 offices across the U.S. and Europe to fully support your unique local, national and international needs. Grounded on the highest ethical standards, we partner with you to provide reliable and responsive corporate trust, custody and fund services tailored to our diverse client base. For more information about our comprehensive investment services offerings, visit us at usbank.com/investmentservices.



Contact

Ed Kachinski
Senior Vice President
Phone: 212.951.8548
Email: edward.kachinski@usbank.com

Michael Zak
Senior Vice President
Phone: 651.466.5070
Email: michael.zak@usbank.com

usbank.com/corporatetrust



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