

# Institutional Trust and Custody

## Our consultative solutions

U.S. Bank Institutional Trust and Custody is committed to the future of our clients and invested in the financial services industry. Our regionally-based industry experts are dedicated to taking the time to understand your business, from how your organization operates, to your short- and long-term objectives. We are here to provide guidance to help you achieve your business goals.

## Our commitment

With over a 150-year history of providing trust, custody and investment services, you can rely on us for sound, strategic support backed by the strength and stability of one of the largest commercial banks in the United States. We continue to invest in our people and technology to deliver innovative and secure solutions. With a powerful online experience, we help drive your organization's success.

We keep your company's objectives at the center of everything we do. Our services and support are designed with an inherent flexibility to meet each individual client's specifications, including:

Asset management	Fixed income & deposits trading desk
Benefit payments	Online access
Cash solutions portal	Performance reporting
Custody	Portfolio analytics
Global custody	Securities lending
Insurance analytics	Trustee
Master trust accounting	



## Business overview

- More than \$1 trillion AUA
- Serving over 4,400 clients
- Overseeing more than 50,000 accounts
- Regional, dedicated contacts in 29 locations
- One of the largest, leading custodians in the United States



## Awards

*A 2017 World's Most Ethical Company*

– *Ethisphere Institute, March 2017*

*Ranked No. 1 Most Admired Superregional*

*Bank for seventh consecutive year*

– *Fortune, February 2017*

*Named one of MONEY's Best Banks*

– *MONEY, October 2016*

## Locations

Birmingham, AL	Boise, ID	Portland, OR
Irvine, CA	Chicago, IL	Philadelphia, PA
Los Angeles, CA	Naperville, IL	Salt Lake City, UT
San Diego, CA	Springfield, IL	Richmond, VA
San Francisco, CA	Minneapolis, MN	Seattle, WA
Denver, CO	St. Paul, MN	Madison, WI
Wilmington, DE	St. Louis, MO	Milwaukee, WI
Jacksonville, FL	Charlotte, NC	Washington, D.C.
Atlanta, GA	New York, NY	
Des Moines, IA	Cincinnati, OH	

## About U.S. Bank

U.S. Bank Institutional Trust and Custody is a division of U.S. Bank, the fifth largest commercial bank in the United States with \$247 billion in assets. The company operates 2,542 banking offices and 4,895 ATMs, and provides a comprehensive line of banking, brokerage, insurance, investment, mortgage, trust and payment services products to consumers, businesses and institutions.



## Contact

Contact us today to partner with a business development officer committed to helping you exceed your expectations and reach your organizational goals.

[usbank.com/itc](http://usbank.com/itc)  
866.681.5052



Investment products and services are:

NOT A DEPOSIT	NOT FDIC INSURED	MAY LOSE VALUE	NOT BANK GUARANTEED	NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
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