

Global Corporate Trust Services

Corporate and municipal services

Municipal bond offerings are an important element to the growth and future of communities. Not only will our knowledgeable team of experts help ensure the successful execution of your transaction, but we will also provide guidance to help you achieve your long-term goals. Our commitment to the corporate trust industry spans nearly 100 years, and is demonstrated by our continued expansion through numerous acquisitions over the past 25 years.

Core service offerings

From the simplest to the most complex structures, we support a vast array of financing options. Along with our trustee expertise, we can serve in the following roles:

Fiscal agent

Registrar

Paying agent

Calculation agent

Escrow agent

Tender agent

Dissemination agent

Collateral custodian

Specialized product expertise

Whether your offering is for a municipality, health care facility, higher education or nonprofit institution, our proactive approach allows us to anticipate issues, resolve challenges and help keep your transaction moving forward.



Business overview

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- *More than 2,000 global employees*
- *\$4.2 trillion assets under administration*
- *131,105 issuances*
- *38,373 bondholders*
- *10,357,907 collateral files*
- *53 domestic and two international offices*



Awards

Ranked No. 1 Municipal Trustee

– SDC, Thomson Financial, January 2017

Ranked No. 2 National Corporate Trustee

– SDC, Thomson Financial, January 2017

Best Trustee Services (Client Service)

– Alternative Credit Intelligence, February 2016

Global Corporate Trust Services

Our commitment

The foundation of our business model is supported by the strength and stability of the fifth largest commercial bank in the United States. We are committed to the corporate trust marketplace and our culture is centered on ethical business practices. Over the past 25 years we have completed 20 strategic corporate trust acquisitions, demonstrating our dedication to serving issuers throughout the global market.

With the resources, expertise and financial strength that few in the industry can match, we strive to deliver service that exceeds our clients' expectations. Our customers work with a dedicated contact, who is supported by a global staff of more than 2,000 corporate trust professionals, to provide a customized, seamless servicing solution.

We continuously invest in our products and services to improve the customer experience, using client input as the roadmap for future developments. As an industry leader, we actively work to anticipate new trends and requirements to deliver efficient solutions.

About U.S. Bank Global Corporate Trust Services

U.S. Bank Global Corporate Trust Services is a leading provider of corporate trust services in the United States and Europe, serving private and public companies, government and tax-exempt entities, and financial services companies. We operate a network of more than 50 domestic offices and two international locations in London and Dublin. Our tenured teams provide expert guidance backed by financial strength and resources to help our clients achieve success.



Contact

Contact us today to partner with a business development officer committed to helping you develop your strategy for success.

usbank.com/corporatetrust



Deposit products offered by U.S. Bank. Member FDIC.

Investment products and services are:

NOT A DEPOSIT	NOT FDIC INSURED	MAY LOSE VALUE	NOT BANK GUARANTEED	NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
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