

# Global Corporate Trust Services

## European profile

We are recognised as a leading European trustee and agency provider to market participants including financial institutions, corporates, lenders and their advisers. With over 100 years of experience, we have established our solid position by offering responsive, customised services coupled with a steadfast commitment to integrity. Our tenured teams provide expert guidance backed by financial strength and resources to help our clients achieve success.

## Comprehensive suite of services

Our extensive range of service functions include:

- Account bank
- Agent bank
- Calculation agent
- Cash manager
- Collateral administrator
- Conversion agent
- Common depository
- Custodian
- Escrow agent
- Facility agent
- Loan closing services
- Note trustee
- Paying agent – RegS and 144A
- Registrar
- Security agent and trustee
- Successor trustee
- Transfer agent
- Warrant agent

## Core product offering

We provide trust and agency services across the spectrum of debt capital market and loan market products including:

- ABS
- CLO
- CMBS
- Corporate bonds/ eurobonds
- Covered bonds
- Equity linked bonds
- Escrow accounts
- High-yield bonds
- Loans
- Private placements
- Repackage programmes
- RMBS
- Secured bonds
- Shelf programmes
- Synthetic structures

## U.S. Bancorp overview

- \$446 billion in assets
- \$335 billion in deposits
- \$87 billion market capitalisation
- Fifth largest U.S. commercial bank
- 18.6 million customers

## EU business overview

- Over EUR 140 billion AUA
- Average deposit levels > EUR 6 billion
- More than 700 deals administered
- More than 100 employees
- Offices in London and Dublin

## Awards

*Best Trustee (Overall) and Best Debt/Loan Administration (Overall) – Alternative Credit Intelligence, December 2016*

*Scrolls of Excellence award for CLO Portfolio Administration & Reporting – Creditflux, October 2016*

## Issuer credit ratings\*

	Moody's	S&P	Fitch
Short-term	P-1	A-1+	F1+
Long-term	A1	AA-	AA

As of December 2015

## Our model for success

We have a team of more than 100 trust professionals located across London and Dublin, dedicated to delivering exceptional service and providing our clients with:

**A single point of contact:** Each of our clients is assigned a dedicated relationship manager and support team, committed to serving their transaction.

**Industry-leading administration platform:** Our customised platform is designed for debt capital markets and loan administration. Our array of available reports and capabilities continue to surpass market standards.

**Bespoke investor reporting:** Based on clients' needs, we can produce reports including interest calculation, portfolio analysis, cash flow modeling and payment distribution information.

**Online deal access:** Our online portal, Pivot, delivers a transparent and interactive portfolio management experience including instant access to deal analytics, investor reports and transaction documents.

**Market leading knowledge:** We support and engage with the principles of CLO and CMBS 2.0. We are active members of the LMA and AFME and closely follow standards set by these organisations.



## Contact

Rosie Brooke-Taylor  
Vice President, Business Development  
Phone: +44 (0) 20 7330 2207  
Email: [rosie.brooketaylor@usbank.com](mailto:rosie.brooketaylor@usbank.com)

Joshua Theodore  
Vice President, Business Development  
Phone: +44 (0) 20 7330 2124  
Email: [joshua.theodore@usbank.com](mailto:joshua.theodore@usbank.com)

[usbank.com/corporatetrust](https://usbank.com/corporatetrust)



\*Based upon ratings for Elavon Financial Services DAC.

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