Global Corporate Trust

Global structured finance

In a world of complex financial transactions, it is important to find a financially sound and reliable partner who understands and responds to your needs. Our Global Structured Finance team is a group of highly experienced professionals dedicated to supporting your business requirements. With a single point of contact, we will partner with you during the issuance process and throughout the ongoing administration of your transactions.

Suite of services offered

As one of the largest global providers of structured finance corporate trust services, our support includes:

Trustee, registrar and

Document custodian

Delaware trustee

paying agent

Legal title and titling

trustee

Collateral agent

Securities intermediary

Securities administrator

Account bank

Tax administrator

Verification agent

Backup servicer

Asset expertise

Our specialists collaborate with named transaction parties, including originators, depositors and servicers across a variety of asset classes, including:

Agency REMIC MBS

Timeshare loans

Commercial and residential mortgages

Small business administration loans

Agricultural loans

Structured settlements

Credit card receivables

Solar loans and leases

Auto loans and leases

Tax liens

Equipment loans and

Collateralized loan

leases

obligations

Resecuritizations

Fleet leases

Shipping containers



Global Corporate Trust overview

- More than 2,000 global employees
- \$4.4 trillion assets under administration
- 136,211 issuances
- 35,681 bondholders
- 10,603,793 collateral files
- 52 domestic and two international offices



Ranked No. 1 U.S. ABS/MBS Trustee

- Asset-Backed Alert, January 2018

A World's Most Ethical Company® for the third consecutive year

- Ethisphere Institute, March 2017



Global Corporate Trust

Our commitment

The foundation of our business model is supported by the strength and stability of the fifth largest commercial bank in the United States. We are committed to the corporate trust marketplace and our culture is centered on ethical business practices. Over the past 25 years we have completed 21 strategic corporate trust acquisitions, demonstrating our dedication to serving issuers throughout the global market.

With the resources, expertise and financial strength that few in the industry can match, we strive to deliver service that exceeds our clients' expectations. Our customers work with a dedicated contact, who is supported by a global staff of more than 2,000 corporate trust professionals, to provide a customized, seamless solution.

We continuously invest in our products and services to improve the customer experience, using client input as the roadmap for future developments. As an industry leader, we actively work to anticipate new trends and requirements to deliver efficient solutions.

About Global Corporate Trust

Global Corporate Trust is a leading provider of corporate trust services in the United States and Europe, serving private and public companies, government and tax-exempt entities, and financial institutions. We operate a network of more than 50 domestic offices and two international locations in London and Dublin. Our tenured teams provide expert guidance backed by financial strength and resources to help our clients achieve success.



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